



# Clinical and Research Use of PHR Data

Michael H. Sayre, Ph.D.  
National Center for Research Resources  
National Institutes of Health

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# What Does Biomedical Research Have To Do With PCHRI?

- Research needs patient information for
  - Clinical trials
  - Outcomes research
  - Detection of adverse events
  - Phenotype information
  - Clinical research
- Properly structured and managed personally controlled health records (PCHRs) can be used to provide information to benefit patients and biomedical research.

# EHR

## Health Research

### Preclinical

- Identify disease patterns and health disparities
- Generate hypotheses

### Clinical Trials

- Identify subjects
- Obtain lab results
- Identify ADEs

### Post-Market Surveillance

- Track outcomes, ADEs

### Public Health

### Biosurveillance

### Population Health

Admin Data

Admin Metadata

Nursing Data

Nursing Metadata

Lab Data

Lab Metadata

Clinical Data

Clinical Metadata

Imaging Data

Imaging Metadata

Pharmacy Data

Pharmacy Metadata

Coord of Care Data

EHR Patient ID

EHR Context Data

## Patient Care

### Prevention

- Identify candidates for interventions

### Diagnosis

- New methods, tests
- Rapid retrieval of relevant findings

### Treatment

- Guidelines
- Alerts

### Follow-Up

- Efficacy
- Adverse events

# *Personally* Controlled – A Key Factor

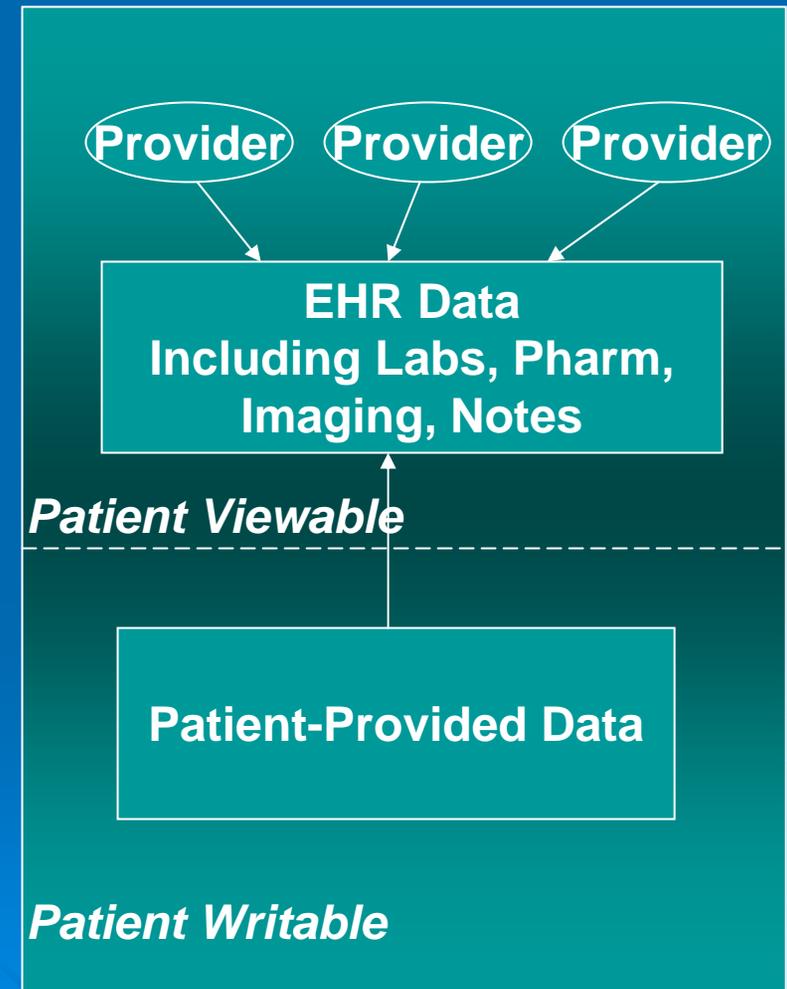
- If clinical data are *personally* controlled, they will not be useful for most research purposes, but
  - Anecdotal or patient-self report data can be useful for some types of research
  - Using the PCHR system as a means to communicate with patients can be valuable.

## Patient-Provided Data

- Patient questionnaires for clinical research
- Diaries of symptoms, etc. can be useful for understanding the patient's progress with a given therapy, quality of life, etc.
- Allergy reports
- Patient perceptions of possible adverse events
- Family histories
- Use of supplements and alternative medicine

# A Longitudinal *Personal* Health Record Is Something Else

- Would contain EHR data that is NOT under patient control
- Would allow the patients to add to the data, annotate, provide histories, etc., in a separate work space.
- Would have to clearly partition the data provided by the patient versus that provided by EHR systems.



# Other Uses for PCHR Systems

- **Communicate with patients for clinical research**
  - Build awareness, with targeted information tailored to age, location, health problems
  - Request participation in clinical research
  - Provide a support environment for research participants
    - Calendar for appointments, FAQs, ADE reporting, etc.
- **Allow the PIs to communicate with the patients at the end of the research programs**
  - Notify when results are published
  - Provide a permanent record for patient and their physicians, in case questions arise later concerning the research interventions.
  - Allow long-term follow up, especially for reporting of ADEs.
- **A permanent, longitudinal record system could be very valuable for follow up**

# What Can Be Done To Improve Information Exchange?

- Use standardized EHR data to feed the PHR and *maintain* standardization
- Provide mechanisms to extract data from PHRs for clinical research, with appropriate patient consents and approval
- Provide means for clinical researchers to reach patients with research-related news and requests for participation
- Follow up at the conclusion of a trial and provide a way for patient to remain in touch with the investigators

# Use the Same Standards

- The **same** standards should be used by biomedical researchers and clinicians to the extent possible
- Standards being developed by biomedical researchers need to be integrated with clinical data and the EHR as new technologies mature
  - **Imaging standards** evolving for MRI annotation
  - **Standards for new tests** like DNA microarrays and proteomics need to be developed and incorporated before these tools move into the clinic
  - **PHR** standards, to capture patient-provided information in a structured form

# Work Together To Improve Standards

- Ensure that metadata requirements adopted by the EHR community include the specificity needed for biomedical research, and work with all stakeholders to achieve inclusion of standardized metadata in the EHR
- Work with the research community as new terminologies evolve so they can be mapped to existing terminologies to allow interoperability and integration into the EHR
- Work with the PHR community to ensure that evolving PHR systems capture data in a standardized way

# Work Together To Gain Patient Trust

- Explain the value of the records for biomedical research
- Show patients how they can participate
  - Population-based research
  - Clinical trials, clinical research in community settings
- Show them what self-provided information would be really useful
  - ADEs, family histories, outcomes, etc.
- Build trust in the clinical research process early on

Research results drive advances  
in medical care.



- *Prevention*
- *Detection*
- *Intervention*
- *Outcomes analysis*



Patient care outcomes shape  
the medical research agenda.

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*Thank you!*

The background of the slide is a solid blue color. In the lower right quadrant, there are several sets of concentric, light blue circles that resemble ripples in water. These circles are of varying sizes and are arranged in a way that suggests movement or a series of events.